

IBEW COMMUNITY FEDERAL CREDIT UNION

3805 W. Cardinal Dr. • Beaumont, TX 77705
409.833.8271 • 1.800.400.2890 • www.ibewfcu.com

I/We do hereby voluntarily request to remove the current joint owner listed below from the account(s) referenced below. By signing below the **joint owner** will no longer have any ownership or claims to the account referenced below as of the date of signing. We will hold the Credit Union harmless for actions regarding account access. By signing below the joint owner will be removed from all accounts listed below, unless prohibited by law or other written agreement. Share Certificates, and other share types may be excluded by other written agreements.

This does not affect my / our obligation on any loan accounts.

Primary Owner Information

Account Number: _____
Email Address: _____ Date of Birth: _____
First Name: _____ Middle Initial: _____
Last Name: _____
Mailing Address: _____
City: _____ State: _____ Zip Code: _____
Phone #: _____

Remove a Joint Owner (If the joint owner will not be present at the credit union when removed from account, a notary authorization is required.)

First Name: _____ Middle Initial: _____
Last Name: _____
Mailing Address: _____
City: _____ State: _____ Zip Code: _____
Phone #: _____
Social Security Number: _____ Date of Birth: _____
Date of Death (Certified Death Certificate Required): _____

Primary Owner Disclosure

By signing below, I acknowledge and agree that I am responsible for the custody and control of ALL checks and/or VISA debit/credit cards associated with this account and I am responsible for establishing and subsequently changing all Passwords, Security Questions, and Security Codes associated with Telephone and Online Banking Services associated with the account. I further acknowledge that as the primary account holder on this joint account, IBEW Community FCU shall have no liability to me in the event that the joint owner is removed from the account and that I shall be responsible for any and all then pending transactions (i.e. pending at the time the joint owner removes himself or herself from the account) which have not yet posted to the account, for collecting all ATM/debit cards issued to any other joint owner, and/or for closing out the joint account and establishing a new single member account, if I so desire. I hereby agree to indemnify, defend and hold harmless IBEW Community FCU and its directors, officers, employees, and agents from and against any and all losses, damages, causes of action and other claims relating to or arising out of my failure to take any such actions with respect to the account and any access to or action or inaction taken on the account by such other joint owner after the date on which such owner removes himself or herself from the account.

Primary Signature Authorization

Primary Owner's Signature: _____
Date: _____

Joint Owner Disclosure

My signature below acknowledges a release of all my rights, title, and interest in the account listed above as of the date of my signature, and I hereby agree to indemnify, defend, and hold harmless IBEW Community FCU and its directors, officers, employees and agents from and against any and all losses, damages, causes of action or other claims relating to or arising out of the account identified herein, including any and all actions and inactions that the credit union and/or other joint owner on such account may have taken in the past or may take in the future in relation to such account. This release of my rights, title, and interest in the account does not affect my obligation to any outstanding loans on this account and does not affect my obligation on any account other than the account specifically identified herein.

I understand that all rights as joint owner of the account(s) are relinquished and that I can no longer obtain information or make transactions on any of the/these account(s).

(Please Note: If you have ACH payroll deposits, other ACH deposits going in to this account or ACH deductions coming from this account, please notify the company that is depositing funds or deducting funds to stop deposits and / or deductions from the account listed above immediately. This is your responsibility as we do not have authorization to make those changes for you.)

Joint Signature Authorization

Joint Owner's Signature: _____

Date: _____

Notary Authorization (If the joint owner will not be present at the credit union when removed from account, a notary authorization is required.)

I, _____, agree to the removal of my name as a
(Print Joint Owner Name)

Joint Owner on the above account(s) with IBEW Community FCU.

Joint Owner's Signature: _____

State of: _____

County of: _____

On this date of _____ before me, _____,
personally appeared _____
personally known to be (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument and acknowledged to me that he/she executed the same in his/her authorized capacity, and that by his/her signature on the instrument, the person, or the entity upon behalf of which the person acted, executed the instrument. WITNESS by my hand and official seal.

(Notary Signature) _____

My commission expires _____

(Notary Stamp Here)